

## **Estate Planning Document Services**

## Accurate as of May 14 2024\*

	SINGLE	JOINT	
NEW TRUST PACKAGE	\$1,350	\$1,650	
Includes Revocable Living Trust, Pour-Over Will, Financial Power of Attorney (POA), Medical and Mental Healthcare POAs, Living Will and one AZ Property Deed			
TRUST RESTATEMENT	\$1,100	\$1,400	
TRUST ADDITIONAL OPTIONS	\$50 each	\$50 each	

Special Needs Trust, Pet Trust, Life Estate, Business Assignment, Revocation of Trust, Resignation of Trustee, Appointment/Acceptance of New Trustee

NEW WILL PACKAGE	\$650	\$950		
Includes Will, Financial POA, Medical and Mental Healthcare POAs, Living Will and one AZ Beneficiary Deed				
WILL ONLY	\$300	\$600		
POWERS OF ATTORNEY PACKAGE	\$325	\$650		

Includes Financial POA, Medical and Mental Healthcare POAs, and Living Will

DEEDS	
Arizona Deed (Warranty or Beneficiary)	\$250
Warranty Deed with Affidavit of Property Value	\$350

Includes Deed Preparation, Notary, and Recording of Deed

## Questions? Visit us at DesertFinancial.com/WillsandTrusts or call us at (602) 336-5531, option 2 to learn more!

\* Prices shown are subject to change without notice. A current version of this document may be obtained by visiting www.DesertFinancial.com/WillsandTrusts, at any Desert Financial branch location or by calling (602) 336-5531, option 2. Expedited services are available upon request; call for pricing.

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